

# Master Series:

## Everyday Uses of Process Modeling

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# Masters Series Agenda

## Week 1

## Week 2

## Week 3

### OBJECTIVES

- Introduction to simulation
- Understand the basic components of modeling
- The importance of understanding the impact of interactions in a dynamic process

- Transactional and Service models
- Replenishment pull for supplies
- Data collection and model validation
- Techniques to model forecast work, kits of information, batch release, etc.

- Social distancing models
- Your challenges – email your process model challenges to [modeling@moresteam.com](mailto:modeling@moresteam.com)

### HOMEWORK

eLearning course, Kathy's Best Wursts case study, build models from the webinar

Build the Loan Application and Agile Sprint models from today's session, complete the eLearning quiz

# An Item By Any Other Name...

Process models consist of three basic components:

- Blocks which define the components of the process – Activities, queues, decisions, etc.
- Connectors which define the flow of the process
- Items which are the ‘things’ that move in the process. So what can an item be?

Product

Customer

Information

Signal

# Items in Items

A loan package, which consists of an application, which triggered

- An appraisal process
- An underwriting process
- Employment verification, etc.

A bicycle, which is built from

- A frame, wheels, fork, handlebars, gears, pedals, etc.

A visit to the ER, which triggered

- The check-in process
- Health history and basic work-up
- Additional visits, test, scripts, etc.

# Compound Items

Item Types ?

Application

Appraisal

Underwriting

Employment

Paper Documents

Completed Application

+ Create an Item Type

Name Application

Color

Item Components (Optional)

Item	Number	Wait to Pull	
Appraisal	1	<input type="checkbox"/>	
Underwriting	1	<input type="checkbox"/>	
Employment	1	<input type="checkbox"/>	

Add Component: 

Select Item

Item Types ?

Application

Appraisal

Underwriting

Employment

Paper Documents

Completed Application

+ Create an Item Type

Name Completed Application

Color

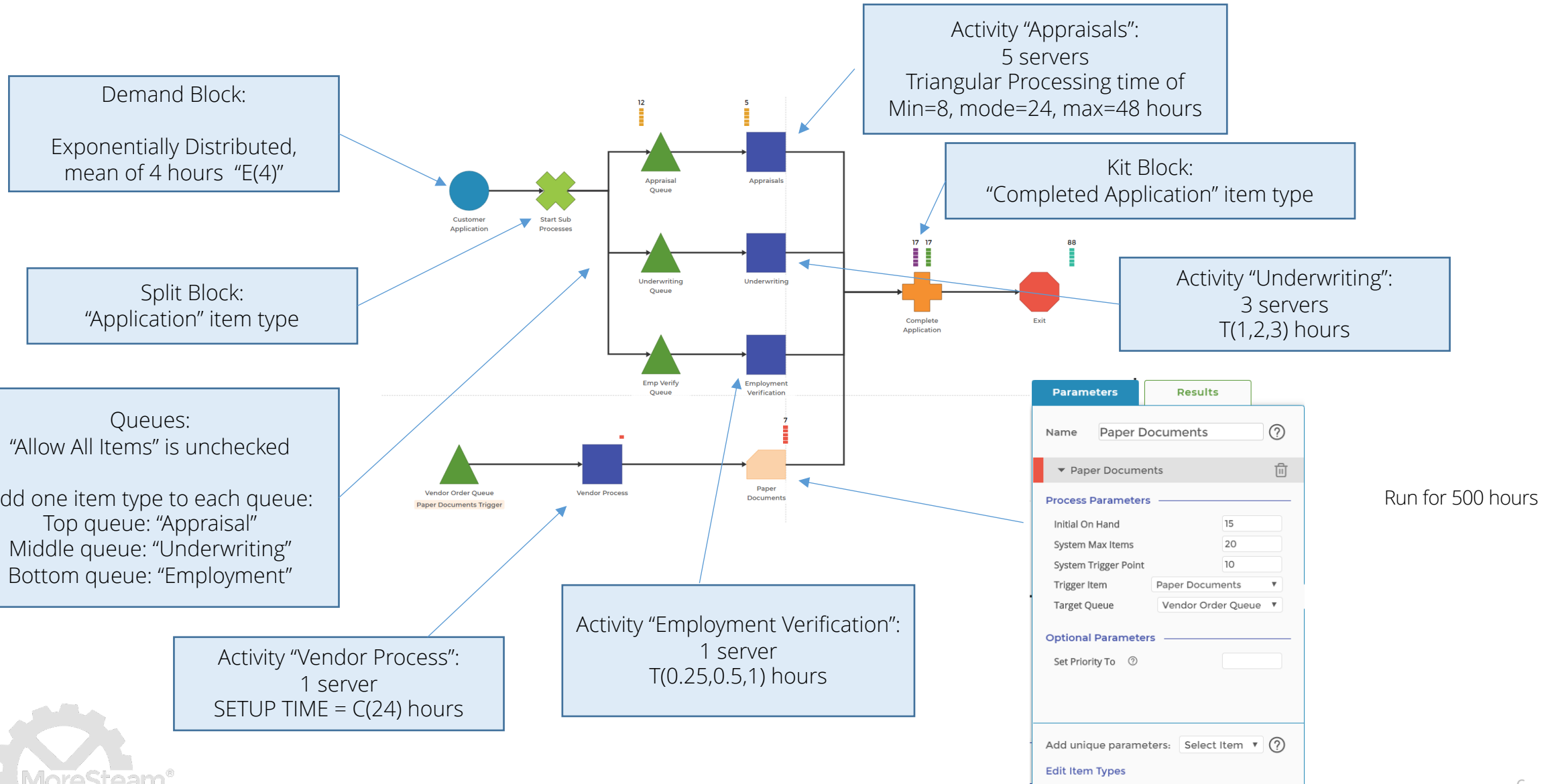
Item Components (Optional)

Item	Number	Wait to Pull	
Appraisal	1	<input type="checkbox"/>	
Underwriting	1	<input type="checkbox"/>	
Employment	1	<input type="checkbox"/>	
Paper Documents	1	<input checked="" type="checkbox"/>	

Add Component: 

Select Item

# Model #1 – Loan Applications



# Model #2 – Agile Sprint Planning

**Item Types** ?

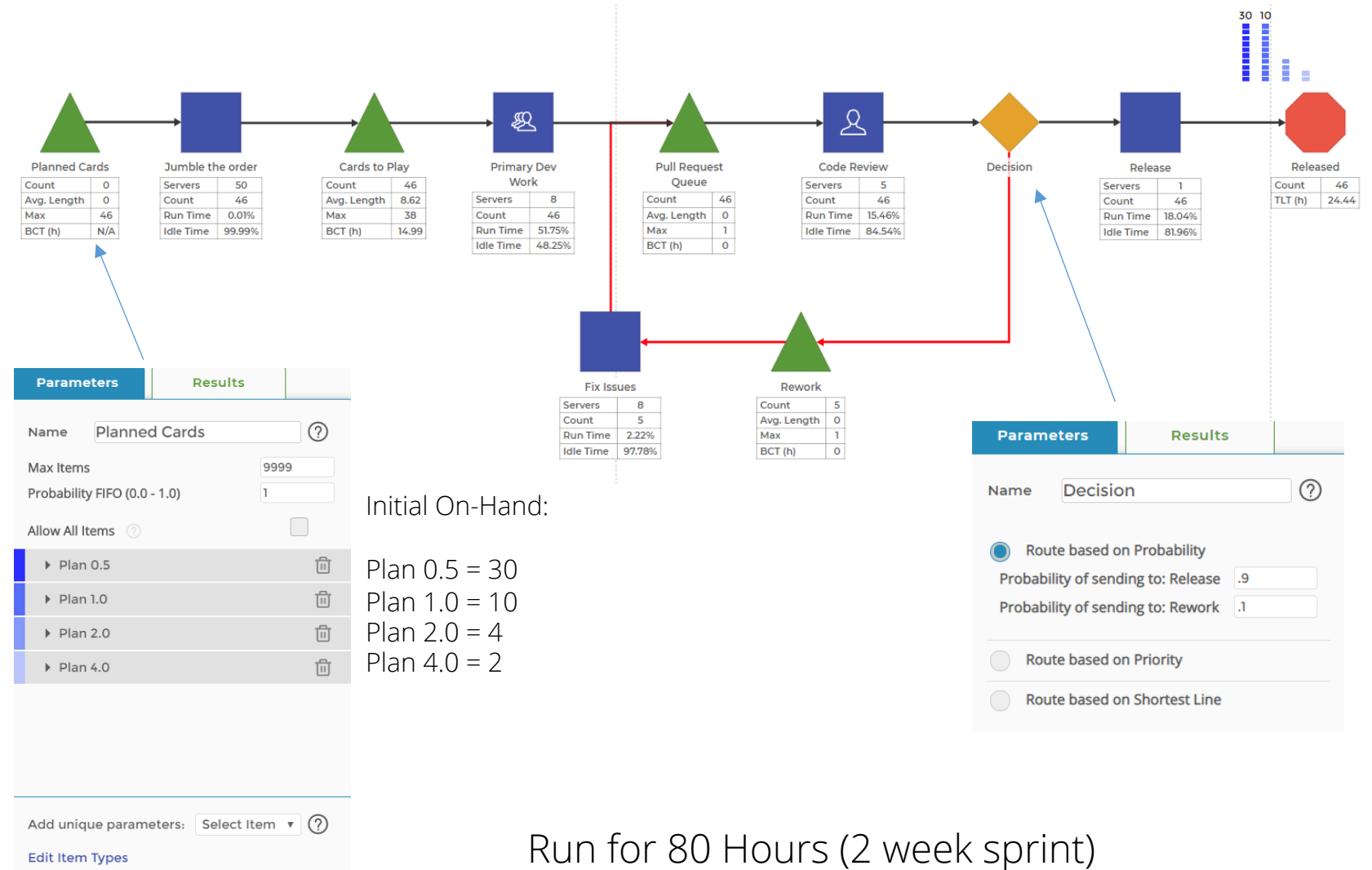
- Plan 0.5
- Plan 1.0
- Plan 2.0
- Plan 4.0
- Orange
- Distractions
- Meetings
- Batch Blocker
- Create an Item Type

Name: Plan 0.5

Color: ■

Item Components (Optional)

Add Component: Select Item



# Add Block Parameters

Insignificant addition of time, randomizes the order the cards will be played in the sprint

Unique processing times for each type of card:  
 Plan 0.5 = T(2,4,6) hours  
 Plan 1.0 = T(6,8,10) hours  
 Plan 2.0 = T(12,16,20) hours  
 Plan 4.0 = T(24,36,40) hours  
 Orange = T(0.25,1,6) hours

Orange card demand will be introduced later, but go ahead and add it to the activity block now

All item types have the same distribution of time at T(0.5,1,2), except for the Plan 4.0 items.

The "Allow All Items defaults" setting will provide default values to the item, EXCEPT when you add a specific item below.

The processing time for Plan 4.0 items is T(2,4,6)



# Add Resource Allocation



Managers



Senior Devs



Devs

Parameters

Results

Name

Managers

?

Connected Activity Blocks

Block Name	Priority	
Primary Dev Work	1	
Code Review	2	
Fix Issues	3	
Release	4	

Select by Block Name ▾

Resource Availability Table

Start Time	End Time	Resource Count
0	End	2

⊕ Add Row

Parameters

Results

Name

Senior Devs

?

Connected Activity Blocks

Block Name	Priority	
Primary Dev Work	1	
Code Review	2	
Fix Issues	3	

Select by Block Name ▾

Resource Availability Table

Start Time	End Time	Resource Count
0	End	3

⊕ Add Row

Parameters

Results

Name

Junior Devs

?

Connected Activity Blocks

Block Name	Priority	
Primary Dev Work	1	
Fix Issues	2	

Select by Block Name ▾

Resource Availability Table

Start Time	End Time	Resource Count
0	End	3

⊕ Add Row

# And Adjust Activities to Reflect Resources

**Parameters** **Results**

Name **Primary Dev Work** ?

Servers Available

Resources Required ☐ All ☒ One

☐ Choose Resource by Most Available

☒ Choose Resource by Priority

Dependent Resource Priorities

Resource Name	Priority
Managers	<input type="text" value="3"/>
Senior Devs	<input type="text" value="1"/>
Junior Devs	<input type="text" value="2"/>

▼ Allow All Items defaults ? ☒

**Process Parameters**

Add unique parameters:  ?

[Edit Item Types](#)

**Parameters** **Results**

Name **Code Review** ?

Servers Available

Resources Required ☐ All ☒ One

☐ Choose Resource by Most Available

☒ Choose Resource by Priority

Dependent Resource Priorities

Resource Name	Priority
Managers	<input type="text" value="1"/>
Senior Devs	<input type="text" value="2"/>

▼ Allow All Items defaults ? ☒

**Process Parameters**

Setup Time Distribution  h

Add unique parameters:  ?

[Edit Item Types](#)

**Parameters** **Results**

Name **Fix Issues** ?

Servers Available

Resources Required ☐ All ☒ One

☐ Choose Resource by Most Available

☒ Choose Resource by Priority

Dependent Resource Priorities

Resource Name	Priority
Managers	<input type="text" value="3"/>
Senior Devs	<input type="text" value="1"/>
Junior Devs	<input type="text" value="2"/>

▼ Allow All Items defaults ? ☒

**Process Parameters**

Add unique parameters:  ?

[Edit Item Types](#)

# Add Unplanned Work

**Parameters** | **Results**

Name  ?

☒ Route based on Probability

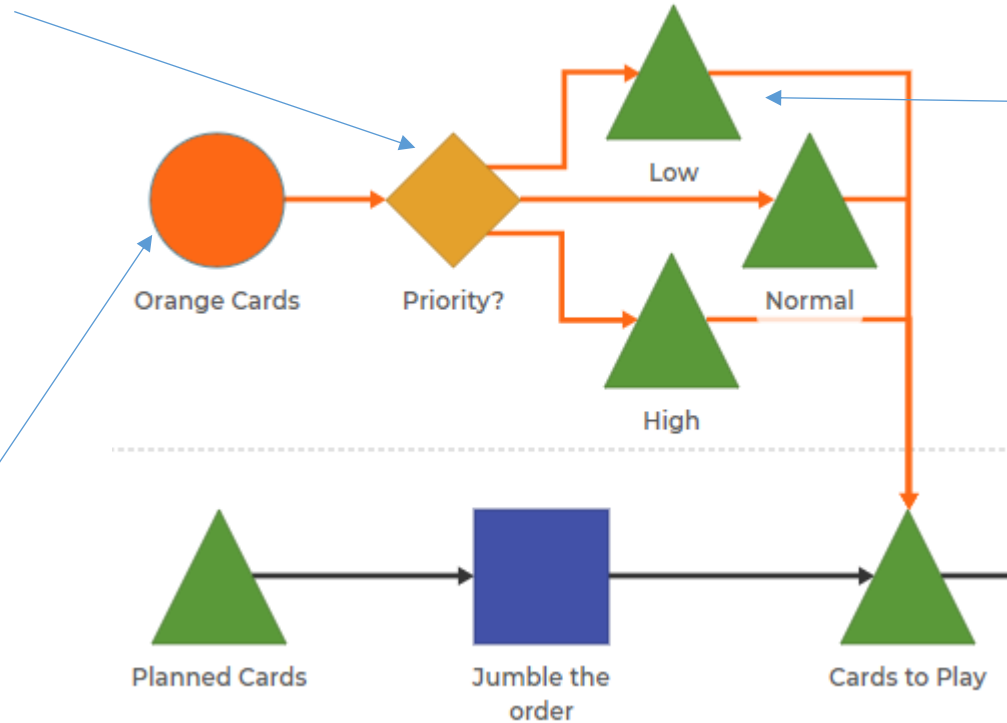
Probability of sending to: Low

Probability of sending to: Normal

Probability of sending to: High

☐ Route based on Priority

☐ Route based on Shortest Line



**Parameters** | **Results**

Name  ?

Max Items

Probability FIFO (0.0 - 1.0)

▼ Allow All Items defaults ? ☒

**Process Parameters**

Unbatch All Items ☐

**Optional Parameters**

Balk At This Time  h

Balk Based On ☒ BCT ☐ TLT

Balk Target

Set Priority To ?

Priorities:

Low = 10

Normal = 5

High = 1

# Add Batch Release to Production

**Parameters** **Results**

Name: Batch Blocker

Max Items: 9999

Probability FIFO (0.0 - 1.0): 1

Allow All Items: ☒

**Batch Blocker**

**Process Parameters**

Initial On Hand: 1

Unbatch All Items: ☐

**Optional Parameters**

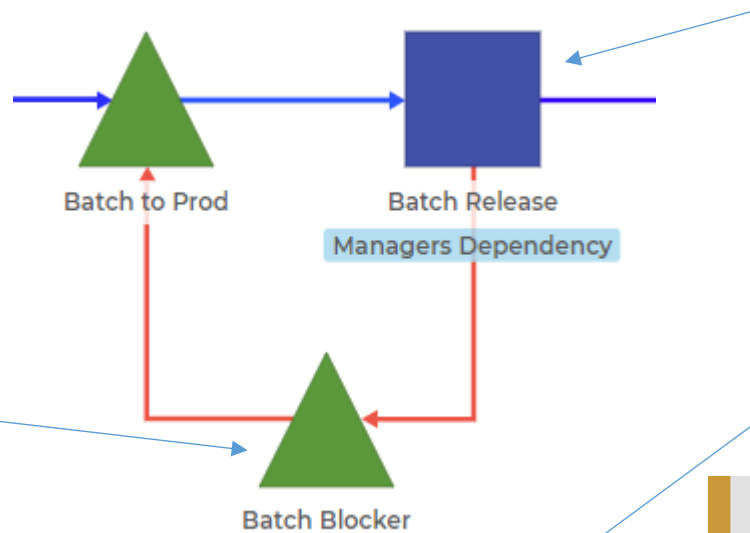
Balk At This Time: C(0) h

Balk Based On: ☒ BCT ☐ TLT

Balk Target: Select by Block Name

Add unique parameters: Select Item

Edit Item Types



**Parameters** **Results**

Name: Batch Release

Servers Available: 1

Allow All Items: defaults ☒

**Process Parameters**

Setup Time Distribution: C(0) h

Processing Time Distribution: T(0.5,1,2) h

Unique Processing Time: ☒

**Optional Parameters**

Set Priority To:

**Batch Blocker**

Default time for all items EXCEPT 'Batch Blocker' which has unique parameters entered below

**Batch Blocker**

**Process Parameters**

Setup Time Distribution: C(0) h

Processing Time Distribution: U(16,32) h

Unique Processing Time: ☒

**Optional Parameters**

Set Priority To:

Click the triangle to expand the parameters available for 'Batch Blocker'

# Add Distractions and Meetings

**Parameters** **Results**

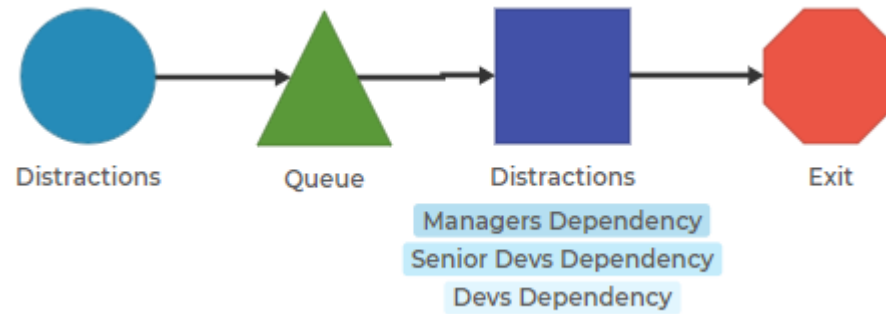
Name

▼ Distractions

**Process Parameters**

Start Demand At Time

Demand Time Distribution  h



**Parameters** **Results**

Name

Servers Available

Resources Required ☐ All ☒ One

☒ Choose Resource by Most Available

☐ Choose Resource by Priority

▼ Allow All Items defaults ☒

**Process Parameters**

Setup Time Distribution  h

Processing Time Distribution  h

Unique Processing Time ☒

**Parameters** **Results**

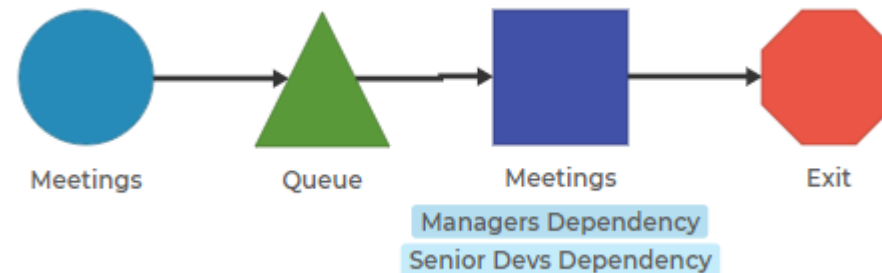
Name

▼ Meetings

**Process Parameters**

Start Demand At Time

Demand Time Distribution  h



**Parameters** **Results**

Name

Servers Available

Resources Required ☐ All ☒ One

☒ Choose Resource by Most Available

☐ Choose Resource by Priority

▼ Allow All Items defaults ☒

**Process Parameters**

Setup Time Distribution  h

Processing Time Distribution  h

Unique Processing Time ☒

**Optional Parameters**

# Homework and More

## HOMEWORK:

- Follow the instructions in your enrollment email to access the “Introduction to Process Modeling” course.
  - *Don't see the email in your inbox? Check your spam folder.*
- Complete the lessons, including the “Kathy’s Best Wursts” case study.
- Answer the quiz questions based on the case study and the models built in Session 1.

Today’s slides & recording will be available at:

<https://www.moresteam.com/webcasts/process-modeling-master-series.cfm>

Questions about course content or the Process Playground modeling tool?

Contact [modeling@moresteam.com](mailto:modeling@moresteam.com)

For more information about MoreSteam’s products & services:

Contact Kathy Miller at [kmiller@moresteam.com](mailto:kmiller@moresteam.com)

**COMING UP IN SESSION 3:** Challenge Lars with your process modeling problems. A simple process map and description of the problem, and a little bit of data would help if you have it. Email to [modeling@moresteam.com](mailto:modeling@moresteam.com)

